



RBC WEALTH MANAGEMENT

## DANA GEORGE, LL.B.

Will & Estate Consultant  
RBC Wealth Management Services

Dana obtained her Bachelor of Social Work degree from the University of Calgary in 1999 and earned her Bachelor of Laws degree from the University of Calgary in 2002. She was called to the Bar in Alberta in 2003 and in British Columbia in 2005.

Prior to joining RBC Dominion Securities, Dana practiced law in Calgary, Lake Country (Kelowna area) and Vancouver. Dana was a litigator at a mid-sized law firm in Calgary. She started her own practice in Lake Country when she moved there in 2005. Her practice consisted of estate planning, real estate development and conveyances and small business corporate matters. In 2009 Dana moved her practice to Vancouver and in 2010, she joined a law firm in Vancouver specializing in estate and trust planning, estate administration and also advised business owners in all corporate, succession and real estate matters.

Dana is a member of both the Alberta and British Columbia Law Societies, the Canadian Bar Association Wills and Trusts Section and a member of the Professional Women's Network.

Dana's role with RBC Wealth Management is to work with you and your advisor to review and restructure your Will, estate and trust matters to ensure that your plan is organized in an effective and tax-efficient manner.

### COMPLIMENTARY WILL & ESTATE PLANNING CONSULTATION

In appreciation of your valued business relationship with us, your advisor is pleased to offer you a complimentary Will & Estate Planning consultation with Dana, a Will & Estate Consultant.

Dana works closely with your advisor to provide you with information on structuring your estate in an efficient and tax-effective manner. Following your meeting, Dana will provide you with a report outlining various estate planning issues for you to explore in further detail with your own lawyer or accountant.

*To schedule a meeting with Dana George, please contact your advisor.*



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There's Wealth in Our Approach.™

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