



Stephanie Dean, BA, CFP, FCSI, CIWM

Financial Planning Consultant
RBC Wealth Management Services

The People Behind the Planning

Stephanie joins RBC Dominion Securities with extensive knowledge and experience in financial planning. She maintains the Fellow of the Canadian Securities Institute (FCSI) and Certified International Wealth Manager (CIWM) designations from the Canadian Securities Institute, as well as the Certified Financial Planner (CFP) designation through the Financial Planning Standards Council. Stephanie has also completed the Canadian Insurance Course and the Branch Compliance Officer's Course to complement her expertise.

An advocate of advanced education, Stephanie has volunteered with the Financial Planning Standards Council to develop level 2 Financial Planning examination material. She currently teaches with the CFP continuing education program at Camosun College. To promote financial literacy Stephanie presents in elementary school classrooms with Junior Achievement and volunteers with TAPS, Together Against Poverty Society.

"Planning is bringing the future into the present so that you can do something about it now." Alan Lakein

Comprehensive Financial Planning

In appreciation of your valued business relationship with us, your Investment Advisor and RBC Dominion Securities are pleased to offer you comprehensive financial planning with Stephanie Dean. RBC Dominion Securities' comprehensive financial planning approach addresses your issues and concerns and helps you to clarify your objectives. Your personalized Financial Plan will provide specific recommendations focused on your particular needs, including cash flow, tax strategies, investments, retirement, and estate planning and will ultimately assist you in maximizing your situation and achieving your goals. This personalized report should serve as a roadmap to help you make financial decisions in the future.

To schedule a meeting with Stephanie Dean, please contact your Investment Advisor.



**Wealth Management
Dominion Securities**