



Branch _____

RRIF/LIF/LRIF/RLIF Account # _____

Account Name _____

EXTRA PAYMENT

Please make an extra payment, over and above my existing payment schedule, in the amount of:

\$ _____ ☐ Gross ☐ Net

DIRECTION OF PROCEEDS: ☐ EFT to Bank Account on File ☐ Mail Cheque

☐ Transfer to my RBC Dominion Securities Regular Account #: _____

Please note: that the minimum payment amount must be used before tax can be applied to an extra payment (unless the standing instructions are: All payments should be taxed at a special rate). When the minimum amount payable has been depleted, regular tax rates will then apply to all subsequent payments.

AMEND PAYMENT SCHEDULE

Please make the following changes to my existing payment schedule:

FREQUENCY: ☐ Annual ☐ Semi-Annual ☐ Quarterly ☐ Monthly

Date to be paid: _____ (day of month)

EFFECTIVE DATE: _____ (month of first new payment)

PAYMENT AMOUNT: ☐ Minimum amount for each year ☐ Maximum amount of each year (RLIF/IF/LRIF's only)

☐ Elected amount for each year

Please note: elected payments can not exceed the legislated maximum allowable on LIF/RRIF plans.

Gross payment of: _____ Net payment of: _____

Please charge _____ % in Federal Tax or _____ % in Provincial Tax on all payments

OR please deduct \$ _____ in Federal Tax or \$ _____ in Provincial Tax on all payments.

Please note: special tax rates or amounts may be applied to all payments to avoid year-end obligations.

AMEND METHOD OF PAYMENT

☐ EFT Direct to Bank Account (within Canada) **Attach void personalized cheque or deposit slip to form.**

☐ Transfer to my RBC Dominion Securities Regular Account #: _____

Date _____

Plan Holder's Signature (required) _____