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Graham has focused on portfolio management for institutional and individual investors over the last 15 years, and has spent 20 years in the investment industry. Prior to joining RBC Dominion Securities, Graham worked at RBC Capital Markets and at a leading pension fund consulting firm as regional director. His experience and knowledge of capital markets, prudent asset allocation, and retirement planning strategies gives him a tremendous ability to provide intelligent advice to clients.

Graham takes a holistic approach to the management of his clients' financial affairs. To produce the most comprehensive financial plans for his clients, he devotes significant effort to incorporating essential tax planning, estate planning and risk avoidance strategies into the plans.

Who Graham Helps:
Senior executives
Business owners
Professionals
Well-established families
Not-for-profit organizations

How Graham Helps:
Retirement planning
Blue-chip portfolio management
Tax-minimization strategies
Risk management and insurance strategies
Business succession planning

Graham is always pleased to act as a 'no obligation' resource for any financial affairs questions.

Take a step towards increasing your confidence in your financial future. Contact Graham today.

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There's Wealth in Our Approach.™