

Self-Directed Retirement Savings Plans Plan Termination

ACCOUNT INFORMATION

Branch _____

RRSP Account Number _____

Account Name _____

FULL TERMINATION

☐ Full Termination

I hereby request that you terminate the above-noted plan and transfer all monies and/or securities, net of fees and withholding taxes as shown below.

Please note the withholding taxes applied will be based on the Canadian value for the US dollar withdrawals based on exchange rate from the previous day's closing.

PARTIAL TERMINATION

☐ Partial Termination

I hereby request that you withdraw the assets as noted below, from the above-noted plan, less the applicable fees and withholding tax.

☐ Cash in the gross amount of \$ _____ ☐ Cdn\$ ☐ US\$

☐ Cash in the net amount of \$ _____ ☐ Cdn\$ ☐ US\$

☐ The following securities:

Quantity	Security Description	Security Code

Note: Terminations are based on prevailing market prices (including accrued interest) and not book value. There must be sufficient cash within the plan to cover applicable withholding tax and fees.

Withholding Tax Rates

Please note the withholding taxes applied will be based on the Canadian value for the US dollar withdrawals based on the exchange rate at the time of withdrawal.

All provinces except Quebec		For Quebec	Federal	Quebec	Total
\$0 – \$5,000.00	10%	\$0 – \$5,000.00	5%	16%	21%
\$5,000.01 – \$15,000.00	20%	\$5,000.01 – \$15,000.00	10%	16%	26%
\$15,000.01 –	30%	\$15,000.01 –	15%	16%	31%

The proceeds are to be transferred as shown below.

☐ Transferred to my RBC Dominion Securities regular A/C _____

☐ Mail cheque

FEES

☐ Deduct the fees from my RRSP account prior to termination

☐ Deduct the fees from my regular account

I understand that termination / administration fees paid from outside the RRSP are not tax deductible and a tax receipt will not be issued.

Date _____

Signed (Plan Holder must sign) _____