

RYAN KNIPFEL, CA, CFP Financial Planning Specialist Wealth Management Services

## Introducing Ryan Knipfel Financial Planning Specialist

Ryan is a Chartered Accountant and Certified Financial Planner. He completed his Honours Bachelor of Business Administration at Wilfrid Laurier University in Waterloo, Ontario. Ryan has completed as well as tutored the Canadian Institute of Chartered Accountants' In-Depth Tax Course.

Prior to joining RBC in 2008, Ryan was focused on providing professional services to individuals and their owner-managed entities, specializing in tax and financial planning. During his career, he was also employed by a large public accounting firm where he advised on the tax consequences of corporate mergers and reorganizations.

Ryan's role is to work with and support your advisor in preparing and presenting comprehensive Compass Financial Plans.

## SPECIALIZED FINANCIAL PLANNING

At RBC, we recognize that with greater financial resources, comes greater financial complexity. To help you properly coordinate your financial matters and optimize the unique opportunities available to you, we are pleased to offer you our highest level of financial planning. Personally prepared by Ryan Knipfel, a Financial Planning Specialist, your comprehensive Financial Plan will provide recommendations specific to your situation. Your plan will consider strategies to maximize your cash flow, reduce taxes, ensure your retirement lifestyle, protect your financial security, transfer wealth to next generation tax-efficiently and make the most of your philanthropic legacy. In appreciation of your business, your advisor is pleased to offer this service to you on a complimentary basis.

To schedule a meeting with Ryan Knipfel, please contact your advisor.

**RBC Wealth Management®** 



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