



Wealth Management
Dominion Securities



Julie Brouillette, CFA
Senior Portfolio Manager
Tel: 418-527-7241
julie.b.brouillette@rbc.com

Samuel Perreault, B.B.A.
Associate
Tel: 418-527-1612
samuel.perreault@rbc.com

Brouillette Group
of RBC Dominion Securities
Complexe Jules-Dallaire, Tour 1
2828 Laurier Blvd 8th Floor, Suite 800
Quebec City, QC G1V 0B9
Tel: 418-527-7241
Fax: 418-654-0535
Toll free: 1 800-340-6968
ca.rbcwealthmanagement.com/web/julie.brouillette

Building your wealth ... and your confidence

At RBC Dominion Securities, we provide the expert advice, personalized approach and sophisticated solutions you need to build and protect wealth – all backed by the strength and stability of RBC.

Vital stats

RBC Dominion Securities¹

- Canada's leading full-service wealth management firm² with over \$425 billion in assets under care
- Established in 1901
- Nearly 2,000 Investment Advisors in 160 branches in communities across Canada
- Over 500,000 clients worldwide
- One of Canada's largest discretionary managers with \$170 billion in assets under management
- Member of the Investment Industry Regulatory Organization of Canada (IIROC), the self-regulatory organization overseeing Canadian investment firms
- Clients' accounts protected by the Canadian Investor Protection Fund (CIPF) within specified limits (a brochure describing the nature of limits of coverage available upon request)

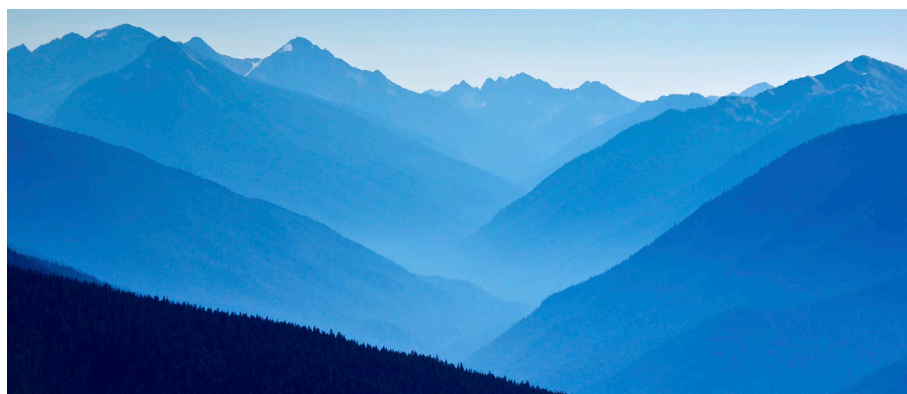
- #1 overall bank-owned investment firm as ranked by advisors (2022 *Investment Executive* Brokerage Report Card)
- A member company of RBC Wealth Management

RBC Wealth Management³

- Over US\$1.38 trillion in assets under administration and more than US\$992 billion in assets under management
- Recognized as the "Best Private Bank" in Canada (The Banker/PWM – Global Private Banking Awards 2022)
- Named "Outstanding Global Private Bank" in North America (Private Banker International Global Wealth Awards 2022)
- Recognized as "Best Bank for Sustainability and ESG Thought Leadership" globally (WealthBriefing Wealth for Good Awards 2022)

Top global wealth managers⁴

Rank	Company	Assets under management (US\$ B)
1	Morgan Stanley	1,500
2	Bank of America	1,400
3	JPMorgan Chase	1,400
4	UBS	1,000
6	Royal Bank of Canada	693

Among the top 10 North American banks⁵

Rank	Company	Total assets (US\$ B)
1	JPMorgan Chase	3,744
2	Bank of America	3,170
3	Citigroup	2,291
4	Wells Fargo	1,948
7	Royal Bank of Canada	1,377

One of the top 40 banks globally⁵

Rank	Company	Total assets (US\$ B)
1	Industrial & Commercial Bank of China	5,537
2	China Construction Bank	4,762
8	HSBC	2,954
26	Royal Bank of Canada	1,377
32	Lloyds	1,200

RBC Royal Bank³

- Canada's largest bank by assets and market capitalization, with broad leadership in financial services
- A top 10 bank globally based on market capitalization, with operations in 29 countries
- 95,000+ employees serving more than 17 million clients worldwide
- Strong credit ratings: Aa1 (Moody's), AA- (S&P), AA (Fitch), AA (high) (DBRS)⁶

A team-based approach to managing your wealth

As a client of RBC Dominion Securities, you have access to a wide range of RBC Wealth Management services through your dedicated Investment Advisor, who works with an extended team of tax, legal, financial and investment professionals, including:

- Financial Planning Specialists to help develop your tailor-made financial plan
- Estate Planning Specialists who provide advice on insurance, disability and other estate protection solutions
- Estate and Trust Advisors providing guidance on Wills, Powers of Attorney and other estate planning strategies
- High Net Worth Planning Specialists who advise clients with above-average financial assets on matters specific to their situation
- Business Owner Specialists dedicated to wealth planning for business owners

Additionally, through our partners at RBC you have access to a full range of financial services, including personal, business and private banking.

For more information, please contact us today.

¹Financial information as of October 31, 2022. ²Retail Brokerage and Distribution Canada—Quarterly Update, Investor Economics (Fall 2022). ³Financial information as of October 31, 2022. ⁴Top 25 Global Wealth Management Firms Market Monitor, Aite-Novarica Group (2021). ⁵S&P Global Market Intelligence, as of April 11, 2022. ⁶November 29, 2022. Insurance products are offered through RBC Wealth Management Financial Services Inc. ("RBC WMFS"), a subsidiary of RBC Dominion Securities Inc.* RBC WMFS is licensed as a financial services firm in the province of Quebec. RBC Dominion Securities Inc., RBC WMFS and Royal Bank of Canada are separate corporate entities which are affiliated. *Member-Canadian Investor Protection Fund. RBC Dominion Securities Inc. and RBC WMFS are member companies of RBC Wealth Management, a business segment of Royal Bank of Canada. © / ™ Trademark(s) of Royal Bank of Canada. Used under licence. © 2022 RBC Dominion Securities Inc. All rights reserved.