

STEVE D. HUNTER, MBA, CFP Financial Planning Specialist Wealth Management Services RBC Dominion Securities Inc.

## Introducing Steve D. Hunter Financial Planning Specialist

Steve received his Bachelor of Applied Science (Electrical Engineering) from the University of Toronto in 1977 and his Master of Business Administration from the Schulich School of Business, York University in 1983.

Steve holds the Certified Financial Planner (CFP) designation and was named to the 2005 President's List of the Financial Planners Standards Council.

Steve has been in the investment industry since 2002 and with RBC Dominion Securities since 2006. Steve pursued a distinguished 25-year career in the technology industry before joining the investment industry in 2002. Prior to joining RBC in 2006, Steve was an Investment Advisor with a large multinational investment company advising his clients on both investment and life insurance solutions. In addition, Steve is a member of the Professional Engineers of Ontario.

Steve believes that planning is critical to helping people meet their financial objectives. As a Financial Planning Specialist at RBC Dominion Securities, Steve's role is to work with and support your Investment Advisor in preparing and presenting comprehensive Compass Financial Plans for clients.

## **COMPREHENSIVE FINANCIAL PLANNING**

In appreciation of your valued business relationship with us, your Investment Advisor is pleased to offer you comprehensive financial planning with Steve. Our comprehensive financial planning approach addresses your issues and concerns, and helps you to clarify your objectives. The analysis will provide specific recommendations focused on your particular needs, including cash flow, tax strategies, investments, retirement, insurance or estate planning, and will ultimately assist you in maximizing your situation and achieving your goals. This personalized report should serve as a roadmap to help you make financial decisions in the future.

To schedule a meeting with Steve, please contact your Investment Advisor.

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