

RBC Bank® Cross-Border Client U.S. Travel Checklist



At RBC Bank, we're committed to providing you solutions to help make your life a little easier. Use this comprehensive, easy-to-follow checklist to help you prepare for your stay in the U.S. and ensure your time here is enjoyable and stress-free.

Before you go...

- ❑ Ensure your trip does not exceed the allotted time you may stay in the U.S. without becoming a U.S. resident for tax purposes. For more information, visit irs.gov and search for Publication 519, U.S. Tax Guide for Aliens
- ❑ Review your Power of Attorney/Letter of Direction, if applicable, to determine its validity in the U.S.
- ❑ Review your health insurance coverage to ensure you will be adequately covered during your entire stay. If not, you may wish to obtain RBC Royal Bank Travel Health Protector as supplemental coverage
- ❑ Contact your mobile phone service provider to add international roaming to your call/text/data plan or secure a pre-paid phone to be used in the U.S. only
- ❑ Cancel or place a hold on your newspaper subscription
- ❑ Forward your mail or establish a plan for someone to collect it for you
- ❑ If you already have an RBC Bank Visa[‡] debit card for your U.S. RBC Bank account, separate your Canadian RBC Royal Bank client cards to ensure you are using your U.S.-issued RBC Bank cards, allowing you to access your U.S.-based bank account without ATM fees (see next point). If you wish to set up a U.S. RBC account, please contact 1-800 ROYAL[®] 5-3 (1-800-769-2553)
- ❑ Identify the most convenient ATM locations where you will be able to withdraw funds from your U.S.-based account. For a list of no-fee ATMs available to you, visit rbcbank.com/atms
- ❑ Update your RBC Bank account preferences to ensure your banking in the U.S. will be convenient and worry-free. Log into your U.S.-based RBC Bank Online Banking account (rbcbank.com), click on "Customer Service" (after logging in) and then select "My Profile & Preferences" to:
 - ❑ Provide your updated mailing address, phone number(s) and email address

- ❑ Sign up to receive eStatements for your deposit accounts. This will ensure your statements reach you, no matter where you are!
- ❑ Enroll in automated telephone banking system, which will allow you to confirm your balance, transfer funds, initiate stop payments, order checks and conduct credit card inquiries without waiting to speak with a Customer Service Representative. Your Client Identification Number (CID) and a 4-digit PIN will be required each time you access the automated system
- ❑ Set up RBC Bank Remote Deposit Capture on your smartphone or personal computer to allow you to easily create images of checks you receive and securely transmit them for electronic deposit. To enroll, call 1-800 ROYAL 5-3 (1-800-769-2553)
- ❑ Order additional RBC Bank deposit envelopes by calling 1-800 ROYAL 5-3 (1-800-769-2553)
- ❑ Apply for an RBC Bank credit card or personal line of credit[†], if you do not already have one. This will provide peace of mind that you will have access to emergency funds if you should need them while you are in the U.S.

And don't forget to pack your...

- ❑ Passport
- ❑ RBC Bank Visa credit card
- ❑ RBC Bank Visa debit card – and make sure you know your PIN (PSC)
- ❑ RBC Bank checks
- ❑ Health Insurance cards

We are excited to welcome you back to the U.S. and look forward to helping make your life a little easier on both sides of the border. If you need assistance opening a U.S.-based account or establishing one of our convenient banking services please visit any RBC Royal Bank branch or contact your banker. If you are already in the U.S., you may call 1-800 ROYAL 5-3 (1-800-769-2553).



Member FDIC.

® / ™ Trademarks of Royal Bank of Canada. Used under license.

RBC Bank is a trade name of RBC Bank (Georgia), N.A.

† All loans and lines of credit subject to credit approval.

‡ All other trademarks are the property of their respective owners.

© RBC Bank (Georgia), N.A. 2012.



RBC Bank